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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
)	
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
)	
Debtors.)	(Jointly Administered)
)	

**NOTICE OF ADJOURNMENT OF DEBTORS' MOTION FOR ENTRY
OF AN ORDER (I) APPROVING THE SHARE PURCHASE AGREEMENT
BY AND AMONG VOYAGER EUROPEAN HOLDINGS APS AND ASCENSION
APS AND RELATED DOCUMENTS, (II) AUTHORIZING THE PRIVATE SALE
OF EQUITY INTERESTS IN COINIFY APS AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on July 14, 2022, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Motion for Entry of an Order (I) Approving the Share Purchase Agreement by and Among Voyager European Holdings ApS and Ascension ApS and Related Documents, (II) Authorizing the Private Sale of Equity Interests in Coinify ApS, and (III) Granting Related Relief* [Docket No. 72] (the "Motion").

PLEASE TAKE FURTHER NOTICE that the hearing on the Motion **has been adjourned to a date to be determined**. The Debtors will provide further notice of a hearing on the Motion once such date has been determined.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

PLEASE TAKE FURTHER NOTICE that a copy of the Motion and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: August 2, 2022
New York, New York

/s/ Joshua A. Sussberg

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